Lighthouse Energy Institute

Outline for the National Energy Dominance Council, Council of Economic Advisors, and Deputy Chief of Staff for Policy

October 14, 2026

Topic 1: LEI Overview

- Research, education, and advisement only
- Inform advocacy groups, but are not one
- Nonpartisan, independent nonprofit leveraging consultant-grade expertise
- Principles-based analysis: competitive markets, limited government, quality institutions
- Work tailored to decision-making circumstances
- Initial focus: electric structure, electric market design, transmission, interconnection, rate impacts, climate regulation costs, permitting & siting, energy innovation, transportation
- Collaborations with electricity customer groups, American Enterprise Institute, more

Topic 2: BAAJA

- Reduces litigation risk and accelerates infrastructure development timelines
- Shifts transmission investment outlook towards cost-effectiveness
- Concerns: technical definition issues, implementation unknowns

Topic 3: Ratepayer Protection Pledge & Speed-to-Power

- Large load direct market access (enables “Bring Your Own Supply”)
- “Bring Your Own Transmission” frontier
- Utility sector financial constraints
- Transmission & interconnection: transparency & best practices

Topic 4: PJM

- Auction structure
- RTO governance and wholesale-retail coordination

Topic 5: Oil, Gas, & Innovation

- Key: long-term investor confidence inducing investment
- Export and price control effects
- Permitting consistency across technologies
- Public financing effects on innovation vs. mature technology applications

Topic 6: How LEI can help DOE